



U.S. Taxpayer Identification Number (ITIN) Application Information

IMPORTANT: The Internal Revenue Service will require original documents or certified copy of your passport for filing. We can assist you should you not be able to obtain a Certified Passport Copy.

If you have not been issued a United States Social Security Number or Taxpayer Identification Number, we will need to obtain one on your behalf. A separate form is necessary for each individual applying for an ITIN.

First Name: _____ Middle Name: _____ Last Name: _____

If Different at Birth:

First Name: _____ Middle Name: _____ Last Name: _____

Date of Birth: _____ (MM/DD/YYYY) Country of Birth: _____

City & State of Birth: _____ Providence of Birth: _____

Country of Citizenship: _____ Foreign Tax ID#: _____

U.S. Visa Type: _____ (if applicable) Expiration Date: _____ (MM/DD/YYYY)

Last Entry Date into U.S.: _____ (MM/DD/YYYY)

Have you previously received a Taxpayer Identification Number (TIN) or Employer Identification Number (EIN)?

Yes No If yes, please give the following information: TIN/EIN Issued: _____

Name Issued To: _____

CONTACT INFORMATION:

Email: _____

Mobile #: _____ Primary Business #: _____ Primary

Home #: _____ Primary Fax #: _____ Work Home

Foreign (Non-US) Address:

Address: _____

City: _____ Prov/State: _____ Postal Code: _____

Country: _____

How did you hear about us? Internet Website Referred By: _____

INFORMATION TO RETURN (EACH APPLICANT):

This Form completed in its entirety.

A copy of your passport (emailed or faxed copy is acceptable to start the process).

NOTE: A certified copy from the Government issuing office for passports is required, or we can set up an appointment to certify your passport.

Payment: \$300.00 for each person requiring a Taxpayer Identification Number _____ X \$300 = \$ _____

Name on Credit Card: _____

Billing Address: Same as above Neither, listed below

Payment Method: Visa MasterCard American Express Discover

Credit Card Number: _____ Exp. Date: _____ Sec. Code: _____

I hereby authorize Swart Baumruk & Company, LLP to charge my credit card and file Form(s) W-7 with the IRS. The use of an ITIN has been explained to me. I understand the requirements of having an ITIN in the United States. Sending an original passport? I agree to pay for the return postage or supply my UPS number _____ for document return

Authorized Signature: _____

Return above information to: Via Email: bhendricks@sbc-cpa.com
Via Fax: 321-402-5153 OR 407-847-6641
Via Mail or Overnight Delivery:

sbc-cpa
1101 Miranda Lane
Kissimmee, FL 34741
USA